

**Oregon Department of Consumer & Business Services**

**Division of Finance & Corporate Securities**

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**NONPROFIT APPLYING FOR MORTGAGE  
LENDER LICENSING EXCLUSION REQUEST**

**Your organization is requesting exclusion from the licensing requirements under Oregon Revised Statutes 59.840 through 59.965. Please answer the following questions so that we may evaluate and process your exclusion request:**

Is your organization a Section 501(c)(3) tax-exempt corporation? If so, please provide a copy of the determination letter from the IRS recognizing your tax-exempt status.

Does your organization provide services or administer programs that are real-estate-related transactions secured by the applicant's single-family property in Oregon?

Does your organization accept any mortgage broker fees as part of any residential loan transaction?

Does your organization receive any income for services performed from either the loan applicant or a mortgage broker/banker in connection with a real estate transaction? If so, will the income be enough to pay for more than your administrative costs associated with the loan? If so, please explain.

What funding sources does your organization rely upon? Do these sources have specific requirements or guidelines to ensure compliance with state and federal lending regulations?

What type of training and proficiency tests, if any, do the staff members in your organization who are responsible for administering loan programs receive to ensure compliance with state and federal lending regulations?